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LAMPIRAN 1

Laporan Laba Rugi dan Neraca

PT. INCO Tahun 1997-2002

LAPORAN LABA RUGI PT. INCO	1997	1998	1999	2000	2001	2002
Penjualan	174.929	145.421	209.419	401.607	296.394	321.048
Harga Pokok Penjualan	131.051	135.998	171.089	248.282	259.783	265.479
Laba Kotor	43.878	9.423	38.330	153.325	36.611	55.569
Beban Penjualan, Administrasi dan Umum	3.259	636	2.665	1.900	2.499	2.405
Laba Usaha	40.619	8.787	35.665	151.425	34.112	53.164
Pendapatan (Beban) Lain-lain						
Pendapatan Bunga	2.248	2.372	308	1.098	2.166	828
Beban Bunga	(5.537)	(5.423)	(5.100)	(36.123)	(23.395)	(11.220)
Laba (Rugi) selisih Kurs	(2.606)	3.269	486	344	512	915
Jumlah Pendapatan (Beban) Lain-lain Bersih	(5.895)	218	(4.306)	(34.681)	(20.717)	(9.477)
Laba Sebelum Pajak Penghasilan	34.724	9.005	31.359	116.744	13.395	43.687
Pajak Penghasilan	10.424	2.823	10.111	36.262	4.130	13.405
Laba Bersih	24.300	6.182	21.248	80.482	9.265	30.282
Laba Bersih Per Saham	0,1	0,02	0,09	0,32	0,04	0,12

NERACA PT. INCO

AKTIVA	1997	1998	1999	2000	2001	2002
Aktiva Lancar						
Kas	3.699	10.997	1.912	36.718	43.490	22.479
Deposito pada Perusahaan Afiliasi	50.646					
Piutang Usaha pada Perusahaan Afiliasi	401	7.236	27.348	37.824	2.256	43.603
Piutang Lain-lain	28.993	28.994	17.591	6.900	1.288	7.460
Piutang Pajak Penghasilan	4.443	14.272	8.476	13.543	10.007	7.782
Pajak yang Dibayar Dimuka					11.698	2.583
Persediaan	58.567	54.127	57.269	52.612	59.480	56.107
Biaya yang Dibayar Dimuka	5.305	3.903	2.064	2.141	2.642	3.658
Jumlah Aktiva Lancar	152.054	119.529	114.660	149.738	130.861	143.672
Aktiva Tetap	414.960	428.898	1.190.452	1.146.489	1.094.344	1.067.149
Aktiva Lain-lain						
Pekerjaan dalam Pelaksanaan	460.229	651.967				
Beban yang Ditangguhkan	45.734	41.010				
Aktiva Lainnya	4.550	4.332	4.693	4.580	5.143	6.012
Jumlah Aktiva Lain-lain	510.513	697.309	4.693	4.580	5.143	6.012
Aktiva Tidak Lancar						1.073.161
Jumlah Aktiva	1.077.527	1.245.736	1.309.805	1.300.807	1.230.348	1.216.833

Lanjutan

KEWAJIBAN DAN EKUITAS	1997	1998	1999	2000	2001	2002
Kewajiban Lancar						
Pinjaman Jangka Pendek			9.349			
Hutang Usaha	17.492	20.215	32.371	16.110	9.951	16.410
Hutang kepada Perusahaan Afiliasi	4.370	46.203				
Biaya yang Masih Harus Dibayar	61.279	50.946	36.698	16.878	15.460	14.761
Hutang Pajak			2.688	1.937	2.460	1.560
Bagian Kewajiban Jangka Panjang yang akan Jatuh Tempo dalam satu tahun						
Pinjaman			76.935	76.935	76.935	76.935
Sewa Guna Usaha Pembiayaan						4.521
Kewajiban Lancar Lainnya	2.823	1.812	1.569	1.390	3.919	2.266
Jumlah Kewajiban Lancar	85.964	119.176	159.610	113.250	108.725	116.453
Kewajiban Tidak Lancar						
Hutang Jangka Panjang						
Pinjaman	290.350	421.250	423.065	346.140	269.215	192.291
Sewa Guna Usaha Pembiayaan						7.649
Taksiran Hutang untuk Program Pensiun	6.682	4.241	4.111	2.920	2.358	1.916
Hutang Pajak Penghasilan yang Ditangguhkan	73.999	74.341	75.035	110.031	113.981	127.407
Penyisihan Uang Jasa Karyawan					633	
Jumlah Kewajiban	456.995	619.008	661.821	572.341	494.912	445.716
Ekuitas						
Modal Saham	136.413	136.413	136.413	136.413	136.413	136.413
Tambahan Modal Disetor	277.760	277.760	277.760	277.760	277.760	277.760
Cadangan Jaminan Reklamasi		12.682	10.935	13.443	16.928	17.785
Saldo Laba	206.359	199.873	222.876	300.850	306.210	336.060
Pendapatan (Kerugian) Komprehensif Lain-lain					(1.875)	3.099
Jumlah Ekuitas	620.532	626.728	647.984	728.466	735.436	771.117
Jumlah Kewajiban dan Ekuitas	1.077.527	1.245.736	1.309.805	1.300.807	1.230.348	1.216.833

Data-Data Keuangan PT. INCO Tahun 1996-2002

(dalam ribuan US $)

Keterangan	1996	1997	1998	1999	2000	2001	2002
Persediaan	-	58.567	54.127	57.269	52.612	59.480	56.107
Biaya Dibayar Dimuka	-	5.305	3.903	2.064	2.141	2.642	3.658
Aktiva Lancar	-	152.054	119.529	114.660	149.738	130.861	143.672
Aktiva Tetap	-	414.960	428.898	1.190.452	1.146.489	1.094.344	1.067.149
Total Aktiva	-	1.077.527	1.245.736	1.309.805	1.300.807	1.230.348	1.216.833
Hutang Lancar	-	85.964	119.176	159.610	113.250	108.725	116.453
Total Hutang	-	456.995	619.008	661.821	572.341	494.912	445.716
Total Modal	-	620.532	626.728	647.984	728.466	735.436	771.117
Penjualan	247.538	174.929	145.421	209.419	401.607	296.394	321.048
Harga Pokok Penjualan	-	131.051	135.998	171.089	248.282	259.783	265.479
Penjualan Bersih	-	43.878	9.423	38.330	153.325	36.611	55.569
Pendapatan Bersih	-	34.724	9.005	31.359	116.744	13.395	43.687
Laba Bersih	61.191	24.300	6.182	21.248	80.482	9.265	30.282
Earning Per Share	0,25	0,10	0,02	0,09	0,32	0,04	0,12

LAMPIRAN 2

Hasil Analisis *Independent Sample T-test*

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Rasio Lancar	1	3	116,33	54,37	31,39
	2	3	125,00	6,24	3,61

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Rasio Lancar	Equal variances assumed	7,544	,052	-,274	4	,797	-8,67	31,60	-96,40	79,06
	Equal variances not assumed			-,274	2,053	,809	-8,67	31,60	-141,33	124,00

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Rasio Cepat	1	3	63,33	35,39	20,43
	2	3	73,00	10,54	6,08

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Rasio Cepat	Equal variances assumed	4,688	,096	-,453	4	,674	-9,67	21,32	-68,85	49,52
	Equal variances not assumed			-,453	2,352	,689	-9,67	21,32	-89,42	70,09

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Rasio Aktiva Lancar atas Total Aktiva	1	3	11,00	2,65	1,53
	2	3	11,67	,58	,33

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Rasio Aktiva Lancar atas Total Aktiva	Equal variances assumed	7,000	,057	-,426	4	,692	-,67	1,56	-5,01	3,67
	Equal variances not assumed			-,426	2,190	,708	-,67	1,56	-6,86	5,53

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Rasio Aktiva Lancar atas Total Hutang	1	3	23,00	8,72	5,03
	2	3	28,00	3,46	2,00

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Rasio Aktiva Lancar atas Total Hutang	Equal variances assumed	4,500	,101	-,923	4	,408	-5,00	5,42	-20,04	10,04
	Equal variances not assumed			-,923	2,616	,433	-5,00	5,42	-23,76	13,76

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Profit Margin	1	3	13,67	7,09	4,10
	2	3	16,00	12,12	7,00

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Profit Margin	Equal variances assumed	,834	,413	-,288	4	,788	-2,33	8,11	-24,85	20,18
	Equal variances not assumed			-,288	3,226	,791	-2,33	8,11	-27,15	22,48

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Asset Turnover	1	3	2,67	1,53	,88
	2	3	6,67	4,73	2,73

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Asset Turnover	Equal variances assumed	4,654	,097	-1,395	4	,235	-4,00	2,87	-11,96	3,96
	Equal variances not assumed			-1,395	2,413	,278	-4,00	2,87	-14,52	6,52

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Return on Investment	1	3	2,67	1,53	,88
	2	3	5,33	5,13	2,96

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Return on Investment	Equal variances assumed	3,945	,118	-,863	4	,437	-2,67	3,09	-11,25	5,92
	Equal variances not assumed			-,863	2,352	,467	-2,67	3,09	-14,23	8,90

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Return on Total Asset	1	3	1,33	1,15	,67
	2	3	3,00	2,65	1,53

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Return on Total Asset	Equal variances assumed	3,226	,147	-1,000	4	,374	-1,67	1,67	-6,29	2,96
	Equal variances not assumed			-1,000	2,735	,397	-1,67	1,67	-7,27	3,94

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Rasio Hutang atas Modal	1	3	91,67	15,37	8,88
	2	3	68,00	10,54	6,08

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Rasio Hutang atas Modal	Equal variances assumed	1,011	,371	2,200	4	,093	23,67	10,76	-6,21	53,54
	Equal variances not assumed			2,200	3,539	,102	23,67	10,76	-7,81	55,14

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Rasio Hutang atas Aktiva	1	3	47,67	4,93	2,85
	2	3	40,33	3,51	2,03

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Rasio Hutang atas Aktiva	Equal variances assumed	,847	,409	2,098	4	,104	7,33	3,50	-2,37	17,04
	Equal variances not assumed			2,098	3,613	,111	7,33	3,50	-2,80	17,46

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Kenaikan Penjualan	1	3	29,00	40,63	23,46
	2	3	24,67	60,74	35,07

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Kenaikan Penjualan	Equal variances assumed	,669	,459	,103	4	,923	4,33	42,19	-112,81	121,48
	Equal variances not assumed			,103	3,491	,924	4,33	42,19	-119,86	128,52

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Kenakan Laba Bersih	1	3	69,00	161,74	93,38
	2	3	139,33	198,59	114,65

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Kenakan Laba Bersih	Equal variances assumed	,340	,591	-,476	4	,659	-70,33	147,87	-480,89	340,22
	Equal variances not assumed			-,476	3,843	,660	-70,33	147,87	-487,61	346,94

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Kenaikan Earning Per Share	1	3	390,00	491,22	283,61
	2	3	122,67	184,58	106,57

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Kenaikan Earning Per Share	Equal variances assumed	1,651	,268	,882	4	,427	267,33	302,97	-573,84	1108,51
	Equal variances not assumed			,882	2,554	,453	267,33	302,97	-799,55	1334,21

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Inventory Turnover	1	3	258,00	37,99	21,93
	2	3	460,67	20,50	11,84

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Inventory Turnover	Equal variances assumed	1,085	,356	-8,132	4	,001	-202,67	24,92	-271,86	-133,47
	Equal variances not assumed			-8,132	3,074	,004	-202,67	24,92	-280,91	-124,42

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Total Asset Turnover	1	3	14,67	2,31	1,33
	2	3	27,00	3,61	2,08

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Total Asset Turnover	Equal variances assumed	,810	,419	-4,989	4	,008	-12,33	2,47	-19,20	-5,47
	Equal variances not assumed			-4,989	3,405	,011	-12,33	2,47	-19,70	-4,97

T-Test

Group Statistics

	Sebelum/Sesudah	N	Mean	Std. Deviation	Std. Error Mean
Fixed Asset Turnover	1	3	31,33	12,22	7,06
	2	3	30,67	4,04	2,33

Independent Samples Test

		Levene's Test for Equality of Variances		t-test for Equality of Means						
									95% Confidence Interval of the Difference	
		F	Sig.	t	df	Sig. (2-tailed)	Mean Difference	Std. Error Difference	Lower	Upper
Fixed Asset Turnove	Equal variances assumed	3,119	,152	,090	4	,933	,67	7,43	-19,97	21,30
	Equal variances not assumed			,090	2,432	,935	,67	7,43	-26,43	27,77